



Enterprise Planning & Investment (EP&I) Directorate Overview

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EP&I's Mission

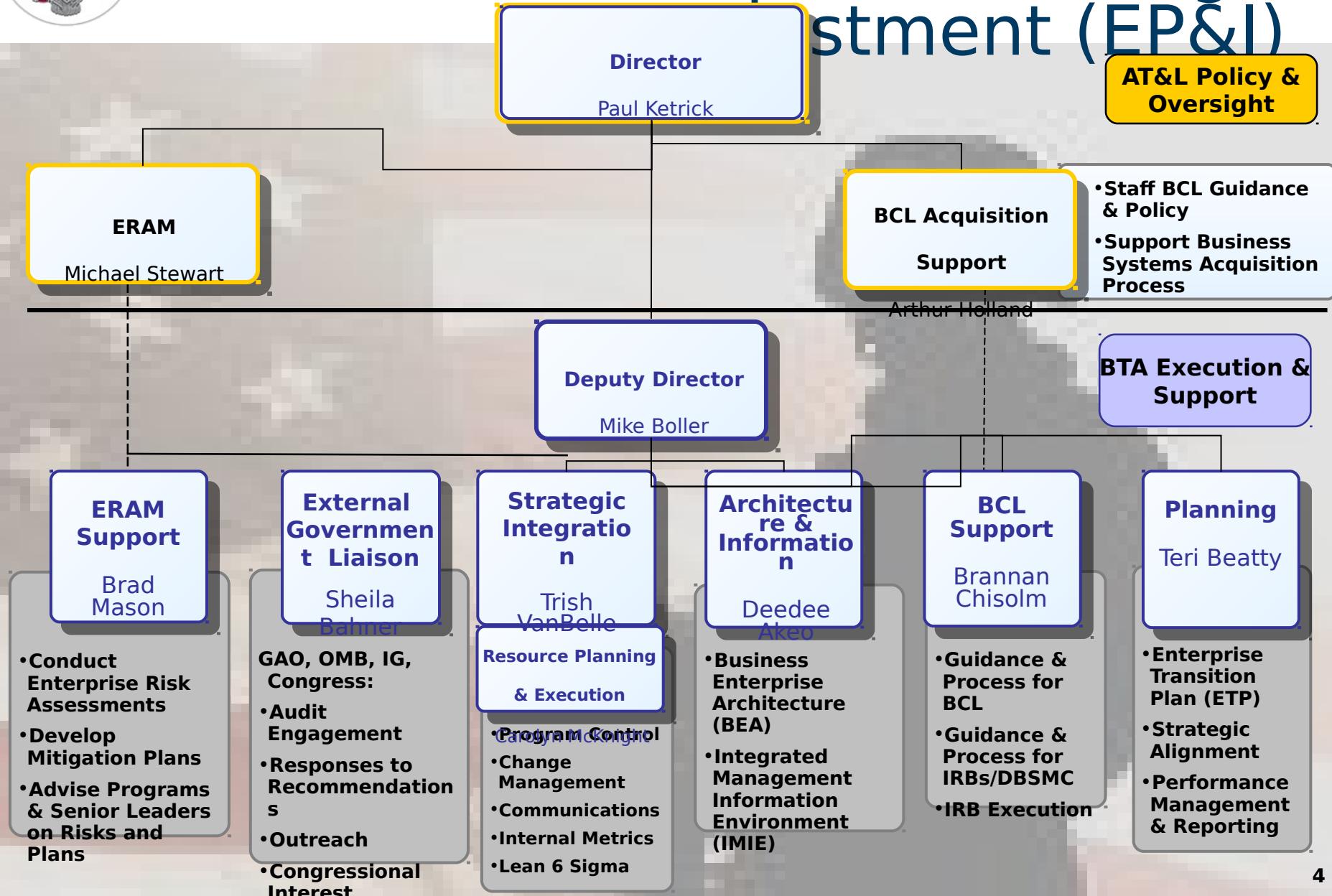
EP&I improves DoD's business operations by strengthening the synergies of the Business Enterprise Architecture, the Enterprise Transition Plan, and Investment Management, which comprise the enterprise-wide framework that enables informed decision-making, and are built on the foundations of tiered accountability and federation.

We develop and deliver enterprise products and services that support:

- Governance oversight and operations**
- Investment and acquisition decisions**
- Program execution**
- Process alignment and streamlining**



Enterprise Planning & Investment (EP&I)





Key Initiatives & Products - Statutory

Product/Service	EP&I Role
 ETP MCR	<ul style="list-style-type: none">• Enterprise Transition Plan (ETP)• March Congressional Report (MCR)
 BEA	<ul style="list-style-type: none">• Business Enterprise Architecture (BEA)
 DBSMC IRB	<ul style="list-style-type: none">• Investment Review Board (IRB)• Defense Business Systems Management Committee (DBSMC)

Required by Title 10, section Sec. 2222, "Defense business systems: architecture, accountability, and modernization"

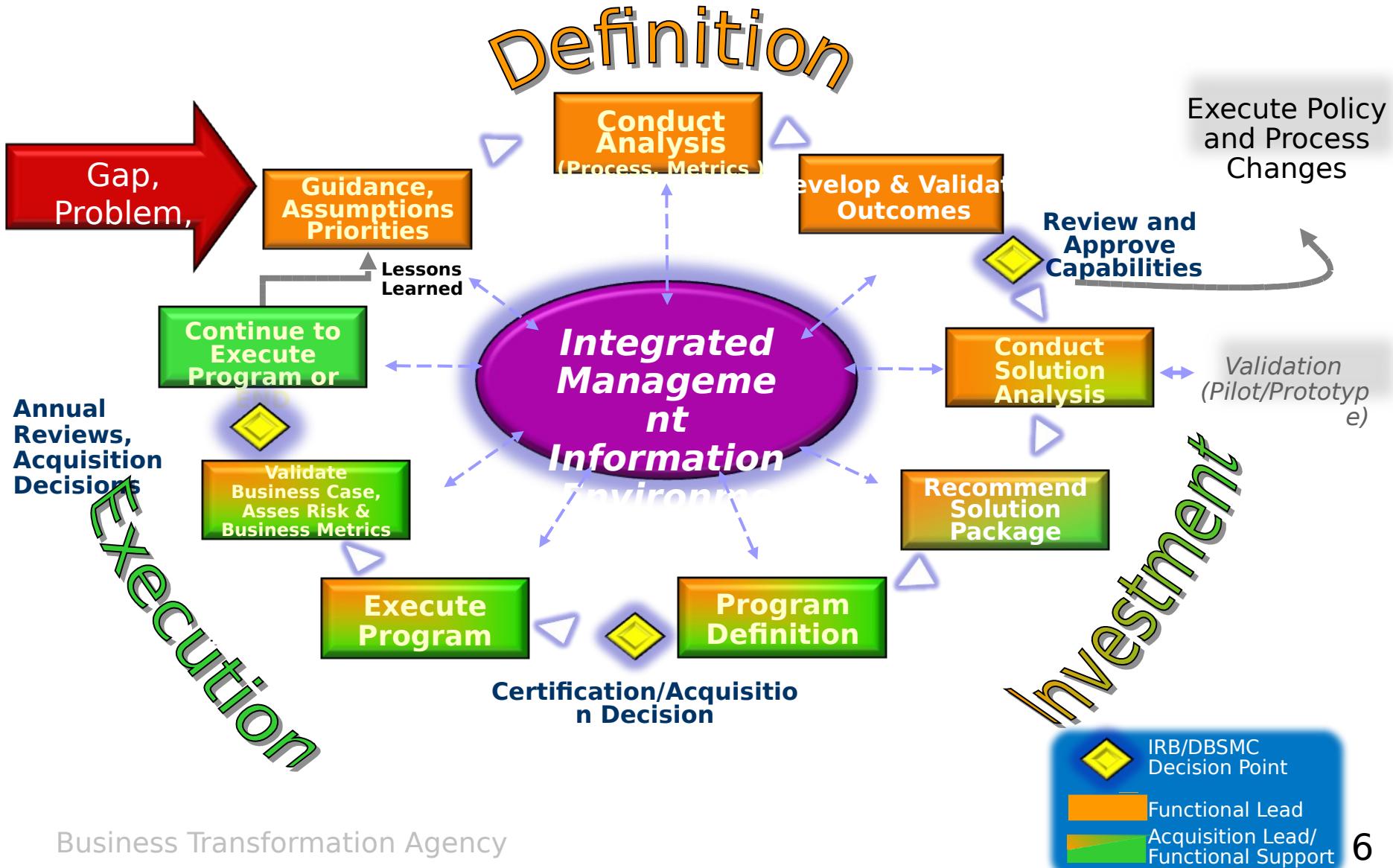


Key Innovations and Services

Innovation/Services	Benefits
 ΣRAM	Business Capability Lifecycle (BCL) <ul style="list-style-type: none">- Better requirements definition- Faster delivery- Less bureaucratic oversight
 IMIE	Enterprise Risk Assessment Methodology (ERAM) <ul style="list-style-type: none">- Flexible to program needs- Targeted expertise- Uses existing artifacts- Measurable feedback- Risk mitigation
Integrated Management Information Environment	<ul style="list-style-type: none">- Better decision support- Transparency- Process improvement and efficiency



Business Capability Lifecycle





EP&I FY 09 Goals and Objectives

business operations to achieve improved warfighter support while enabling financial accountability across DoD

BTO
Enterprise
Outcome

Guide the transformation of business operations throughout DoD and deliver Enterprise-level capabilities

BTA
Outcomes

Deliver Ever-Improving Business Support to the Warfighter

Enable Vigorous Execution

Facilitate Collaborative Accountability

BTA
Performance Goals

Develop and sustain external stakeholder relationships

Rapidly deliver business enterprise capability

Enable informed decision making for business investments

EP&I Performance Objectives & (5-year) Goals

Transform Centered on E2E

Transform Acquisition and Implementation

Transform Visibility & interoperability

Transform Approach

Demonstrate success to stakeholders

EP&I Focus Areas (1 - year)

Reduce ERP risk

Valued & visible EA collaborator BCL due-diligence mechanism

Effective IMIE Deliver on IRB operations

Operationalize BCL align BTG

Improve resource management mission objectives

Business Transformation Agency Standardize ETP & MCR strategy

E2E Contract performance visibility

Program management

Stakeholder relations

Develop portfolio management

Effective LSS

Strategically

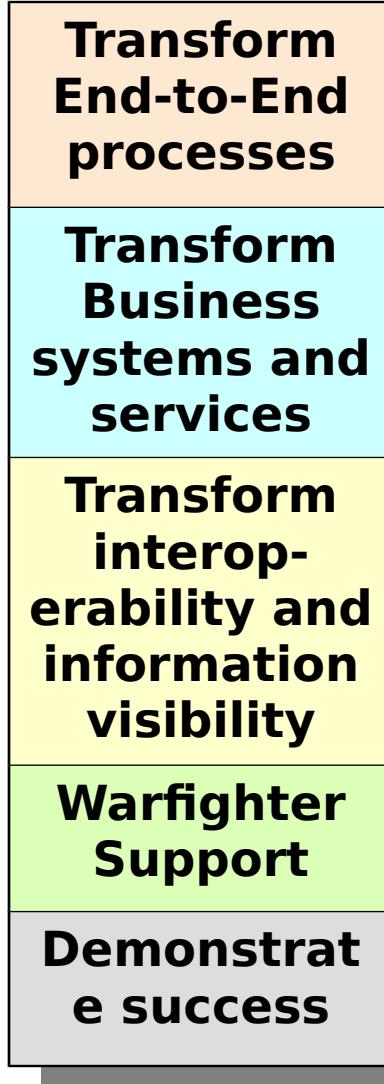
Achieve

Metrics

EP&I Performance Targets (3-month)



Looking Forward



BEA Content

- Data standards
- End-to-end processes that support ERP implementations
- Warfighter support
- Modifications to satisfy new DoDAF version
- Usability and visualization capabilities
- Iterative

ETP and MCR Content

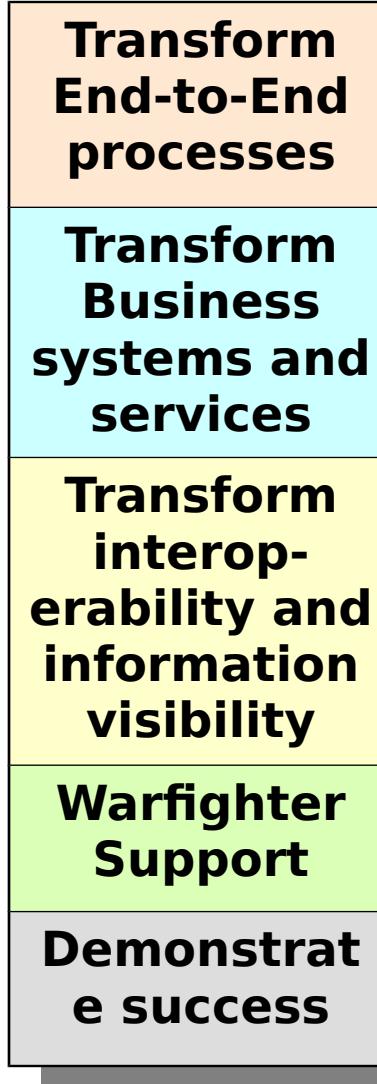
- Capability metrics
- Success stories

Policy/Guidance Updates and Realignment

- Update BEA compliance policy to increase rigor and support interoperability
- Update IRB policies
- Business Transformation Guidance
- Acquisition Policy



Looking Forward (*Continued*)



Framework Development

- New BEA CM governance model aligned to new DCMO structure
- Enterprise portfolio management concepts

Process Improvement

- Automate manual internal processes
- Workflow capability
- LSS management

Change Management

- Stakeholder engagement including Congressional/OMB outreach
- E-learning
- Communications content
- Branding



Q&A

Audience, please come forward to the floor microphone for a maximum of three questions.